



HeadlineJobs Quality Workplace Index 2008Q3 (Key Findings)



Survey conducted by The University of HK Public Opinion Programme

Report Prepared by HeadlineJobs Research (08 Aug)

Technical Details

- Date of Study:
 - Jul 28-31, 2008
- Methodology:
 - Random Telephone Survey
 - Conducted by HKUPOP
- Target:
 - HK Working Population aged 18 or above
- Sample Size:
 - 1,003
- Projected Population:
 - 3,542,900



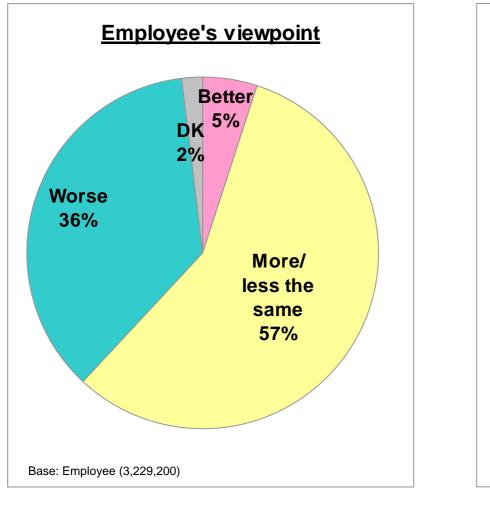


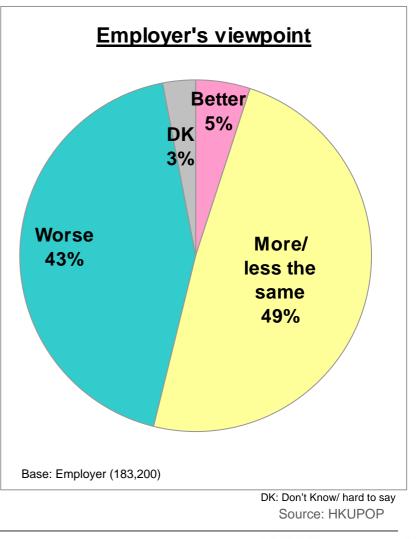


Social Topics

Do you think Hong Kong's economy will turn better, worse or more or less the same in the second half year?

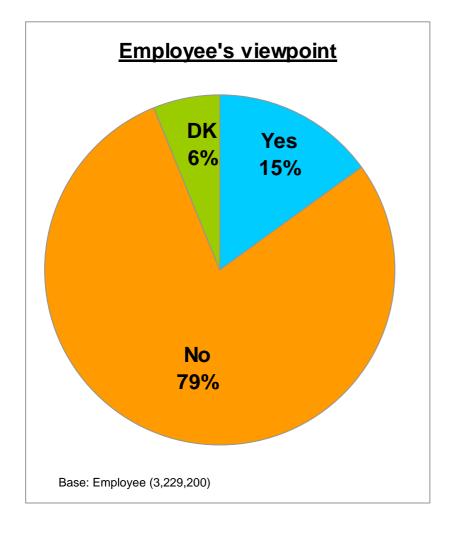


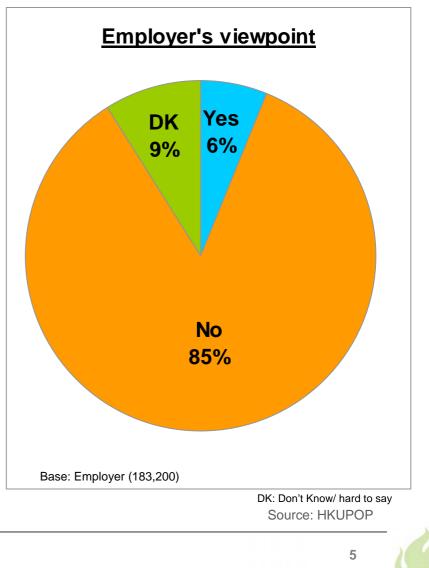




Do you think your company will have redundancy or wage reduction plan in the second half year?







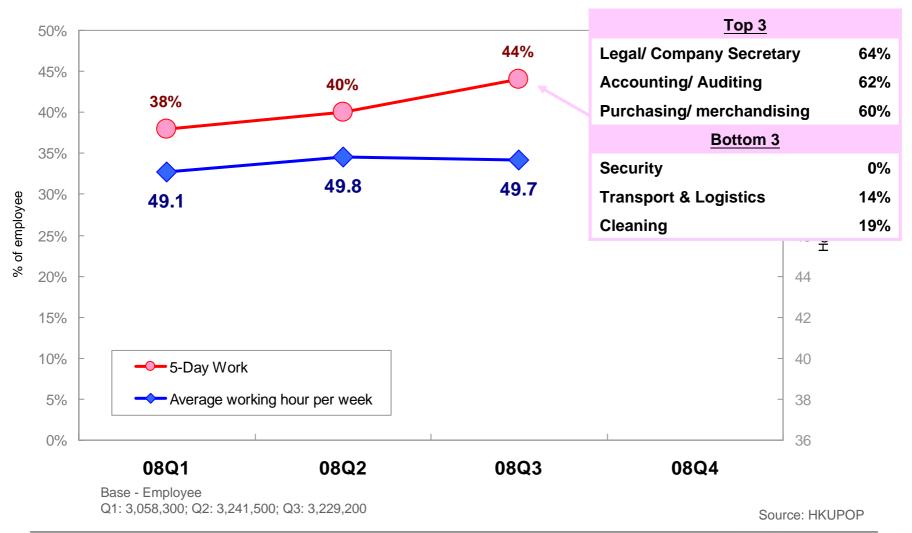




Quality Workplace Index

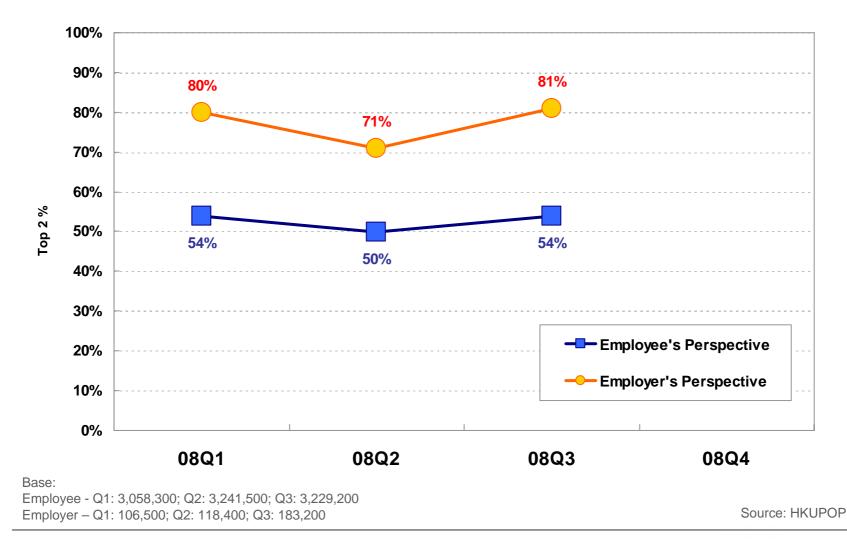
5-Day Work & Working Hours





Employee Job Satisfaction Index





Quality Workplace Index Measuring System



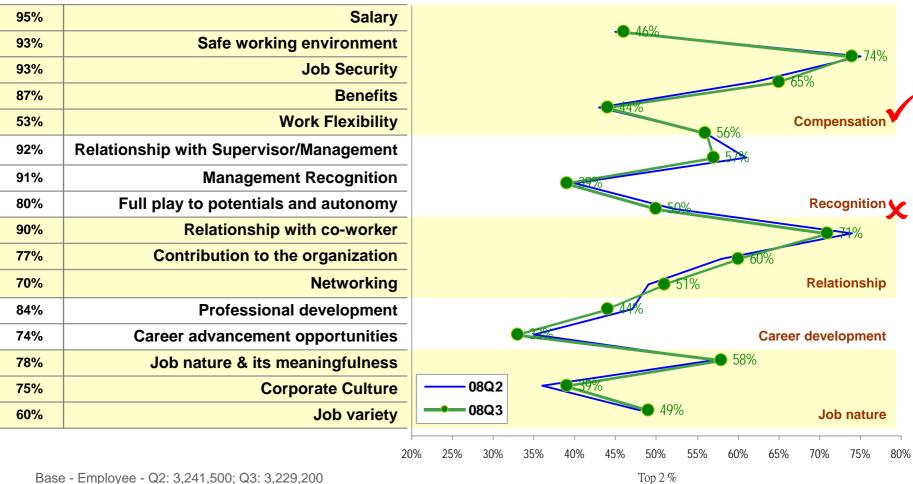


Employee Satisfaction on Attributes



<u>Q3</u>

Importance %



Base - Employee - Q2: 3,241,500; Q3: 3,229,200 Source: HKUPOP

Satisfaction on Attributes – Employee vs. Employer's Perceived Employee Satisfaction



<u>Q3</u>

Importance %

95%
93%
93%
87%
53%
92%
91%
80%
90%
77%
70%
84%
74%
78%
75%
60%

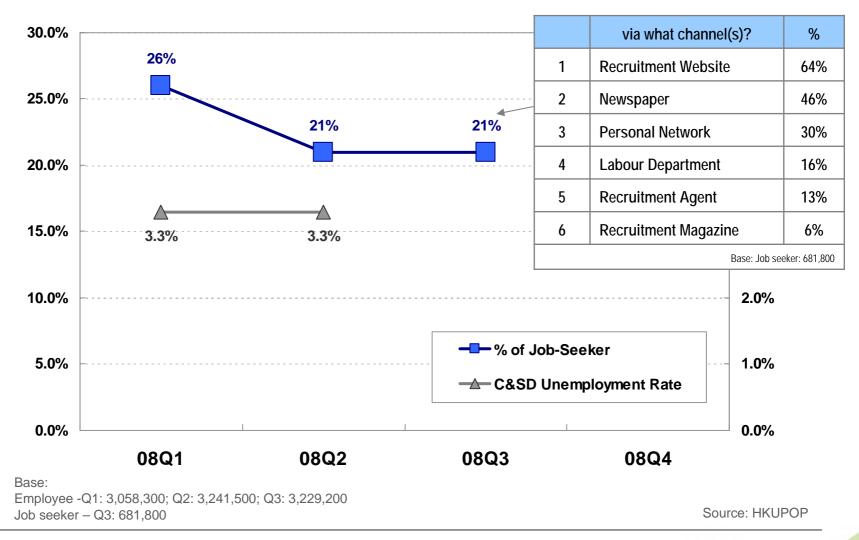


Top 2 %

Base: Employee: 3,229,200; Employer: 183,200 Source: HKUPOP

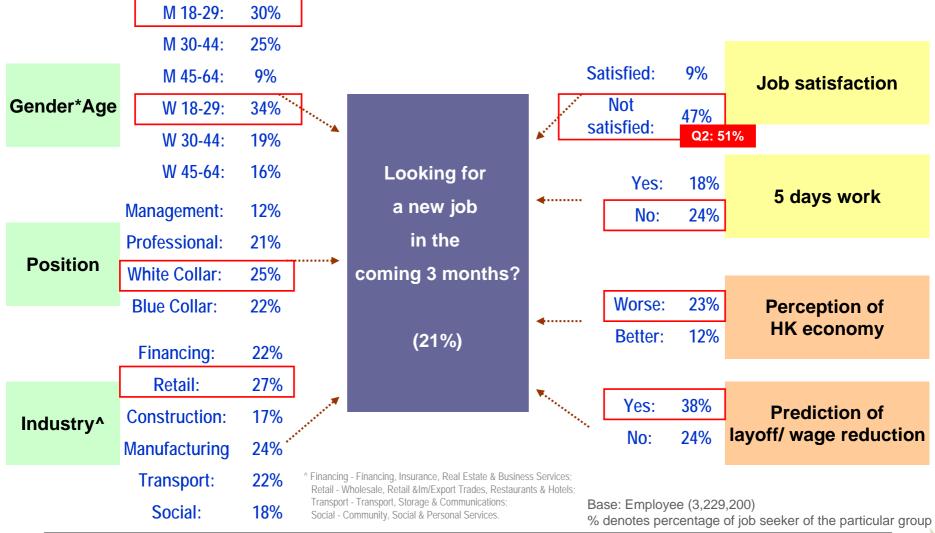
Job-Seeking Index





Who are the job seekers?









Comparison of Main Survey, Online & CIM members

Methodology: Main vs. Online vs. CIM



	Main Survey 08 Q3	Online	CIM
Fieldwork	Jul 28 – 31, 2008	Jul 29 - Aug 22, 2008	Jul 29 - Aug 22, 2008
Data collection method	Telephone survey (conducted by HKUPOP)	Online self-administrated questionnaire (posted at Headlinejobs.com)	Online self-administrated questionnaire (posted at Headlinejobs.com)
Sampling	Public, random sampling	 (1) Public, convenience sampling (2) E-mail invitation to members of Headlinejobs.com, convenience sampling 	CIM members, convenience sampling
Sample size	1,003	601	78

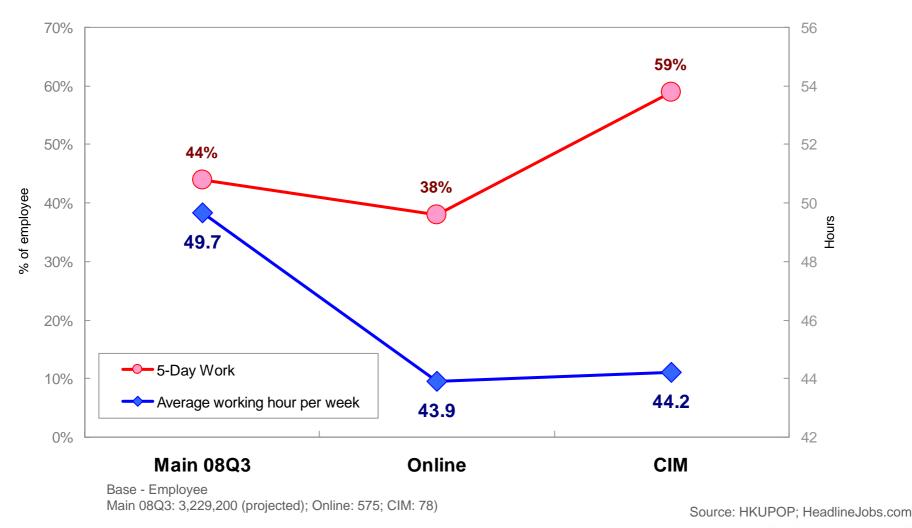
Profile: Main vs. Online vs. CIM



	Main 08Q3	Online	CIM		Main 08Q3	Online	СІМ
Total	3,229,200	601	78	Total	3,229,200	601	78
Male	54%	37%	37%	Mid to Senior Management	18%	12%	46%
Female	46%	63%	63%	Professional	10%	9%	3%
Age 18-29	24%	49%	38%	General White Collar	39%	60%	47%
Age 30-44	41%	41%	49%	General Blue Collar	27%	15%	0%
Age 45-64	34%	10%	13%	Self-employed	4%	2%	1%
Aqe 65+	1%	0%	0%	Others	2%	2%	3%
Primary or below	7%	0%	0%	PI<\$8000	11%	13%	1%
Secondary	51%	38%	8%	\$8000-11999	27%	31%	8%
ý				\$12000-19999	27%	30%	28%
Tertiary	42%	62%	92%	\$20000-29999	18%	15%	28%
Manufacturing	7%	11%	14%	\$30000-49999	12%	7%	14%
Construction	10%	6%	1%	\$50000+	5%	2%	20%
Wholesales, Retail and Im/Export Trades, Restaurants and Hotels	19%	26%	17%	Company Size <50	38%	38%	39%
	9%	6%	4.00/	50-99	11%	12%	16%
Transport, Storage and Communications			12%	100-199	8%	10%	9%
Financing, Insurance, real estate and business services	25%	26%	40%	200-499	10%	10%	13%
Community, Social and personal Services	29%	21%	12%	500-999	6%	5%	5%
Others	2%	4%	4%	1000+	28%	24%	18%

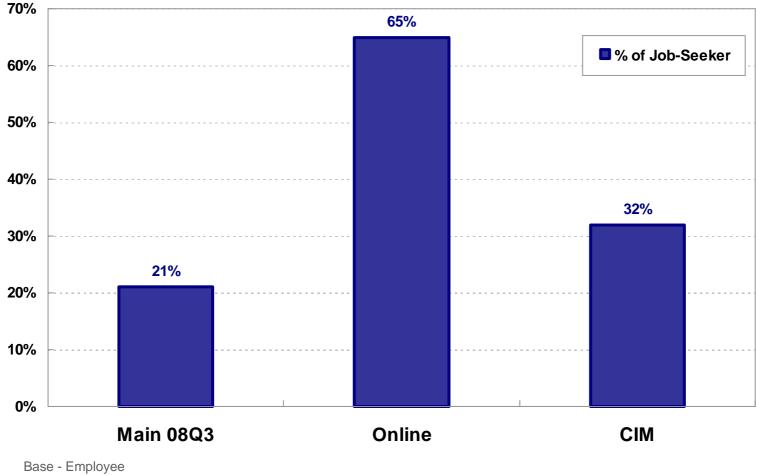
5-Day Work & Working Hours: Main vs. Online vs. CIM





Job-Seeking: Main vs. Online vs. CIM



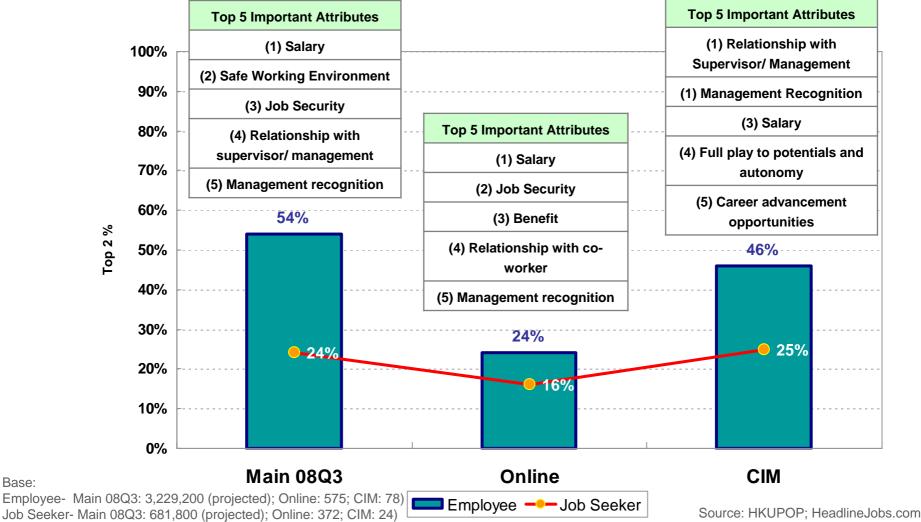


Main 08Q3: 3,229,200 (projected); Online: 575; CIM: 78)

Source: HKUPOP; HeadlineJobs.com

Employee Job Satisfaction: Main vs. Online vs. CIM



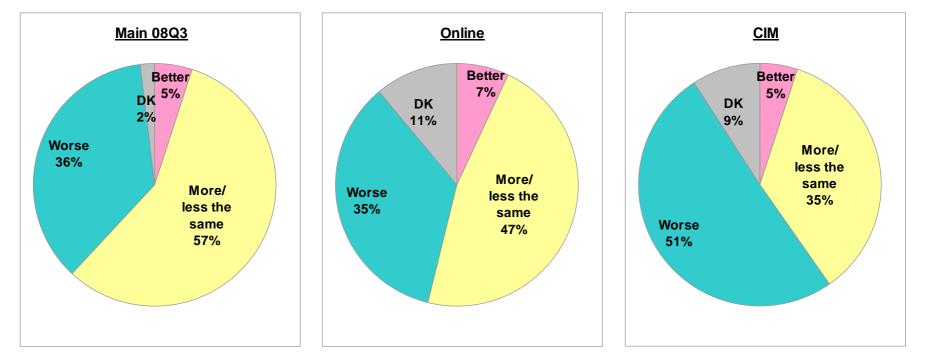


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Base:

Do you think Hong Kong's economy will turn better, worse or more or less the same in the second half year? Main vs. Online vs. CIM





DK: Don't Know/ hard to say

Base:

Employee- Main 08Q3: 3,229,200 (projected); Online: 575; CIM: 78) Job Seeker- Main 08Q3: 681,800 (projected); Online: 372; CIM: 24)

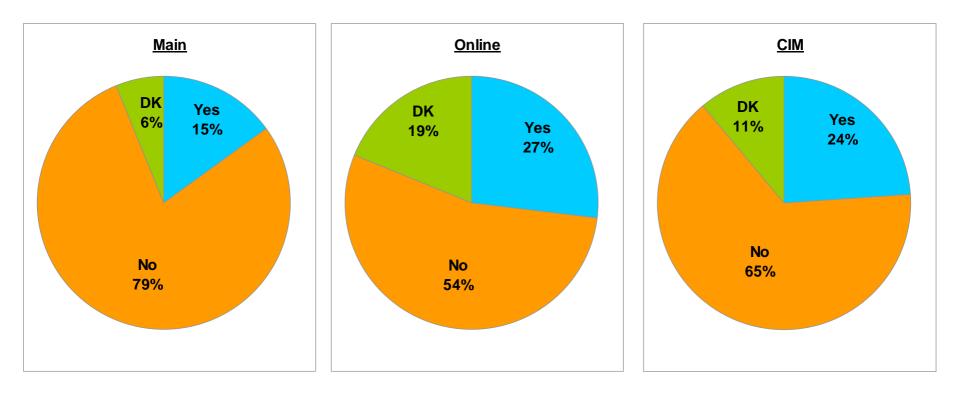
Source: HKUPOP; HeadlineJobs.com



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Do you think your company will have redundancy or wage reduction plan in the second half year? Main vs. Online vs. CIM







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The End