# HeadlineJobs Quality Workplace Index (2009 1<sup>st</sup> Half)



HeadlineJobs.hk Stop Searching, Start Matching Reported by Sing Tao Research and Development Dept. (July 2009)

#### Agenda

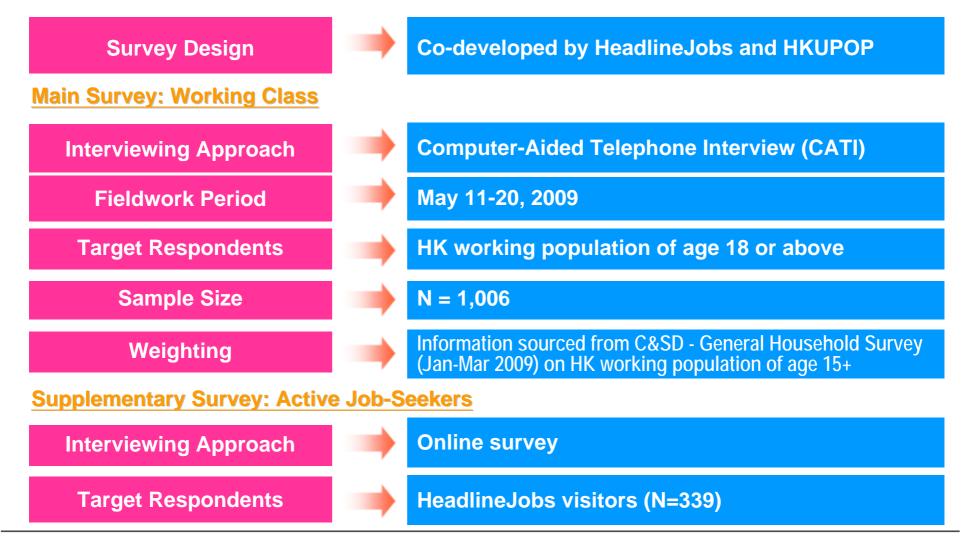
- Survey Methodology
- Survey Findings
  - Job seeking rate amid economic recession
  - Job satisfaction amid economic recession
  - Work stress amid economic recession
- Q&A



- 1. Employees
- 2. Job-seekers
- 3. Employers

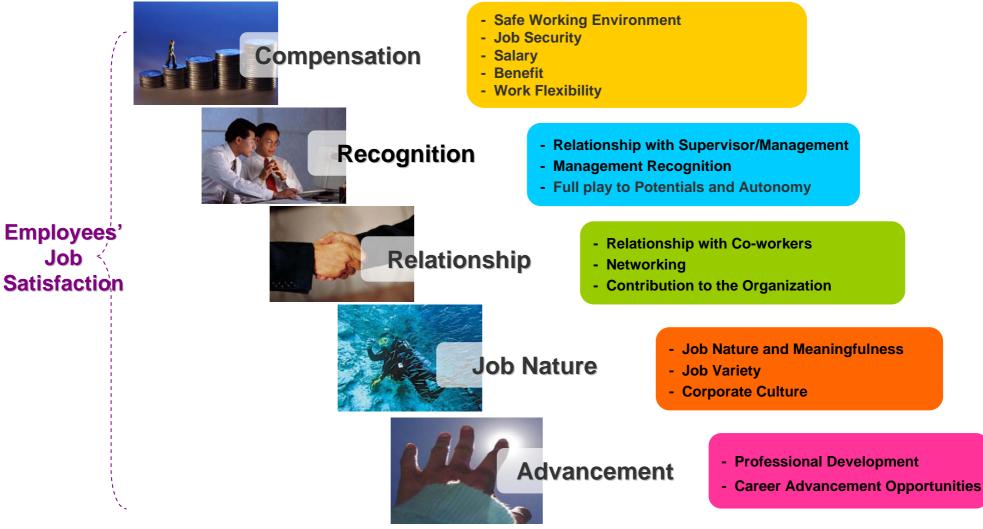
## **Survey Methodology**





#### **5 Main Drivers to Job Satisfaction**





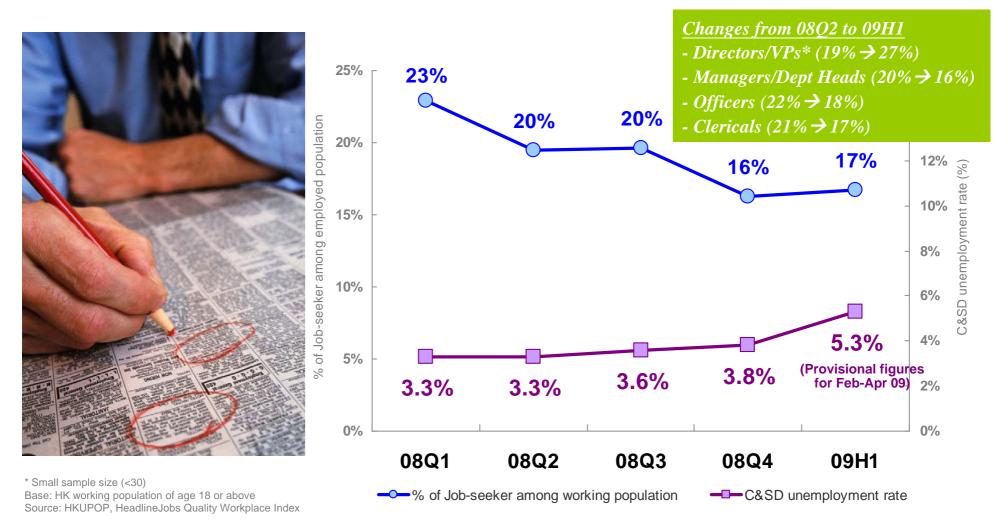


# Survey Findings on Overall Job-seeking Rate

## HK working population of age 18 or above

Job seeking rate amid economic recession







# Survey Findings on Employees

### Importance of 16 factors of job satisfaction amid economic recession

Impor-

tance

1

2

3

4

Salary

Job Security



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Safe Working Environment

Relationship with Co-workers

Job Security

Salary



10	5	Management Recognition	Relationship with Supervisor/Management
	6	Relationship with Supervisor/Management	Management Recognition
	7	Benefits	Benefits
	8	Professional Development	Professional Development
ale .	9	Full Play to Potentials and Autonomy	Full Play to Potentials and Autonomy
	10	Contribution to the Organization	Contribution to the Organization
	11	Job Nature and Meaningfulness	Job Nature and Meaningfulness
	12	Career Advancement Opportunities	Corporate Culture
	13	Corporate Culture	Networking
	14	Networking	Career Advancement Opportunities
	15	Job Variety	Job Variety
	16	Work Flexibility	Work Flexibility
	"Importance" refers to the level of importance of the 16 rated factors of job satisfaction.		

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Safe Working Environment

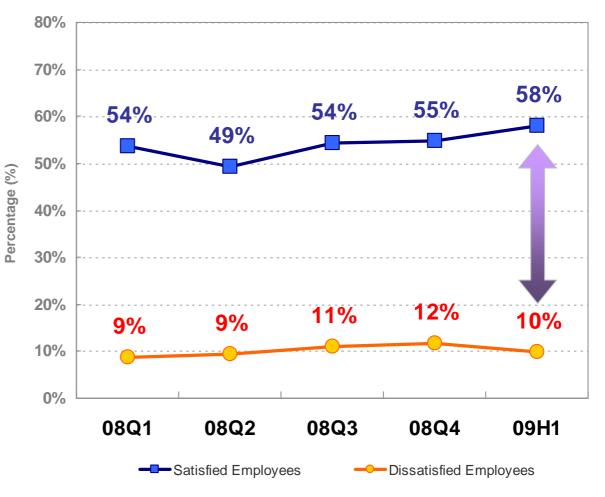
Relationship with Co-workers

Base: Employees of age 18 or above Source: HKUPOP, HeadlineJobs Quality Workplace Index

#### Job satisfaction level amid economic recession







Base: Employees of age 18 or above Source: HKUPOP, HeadlineJobs Quality Workplace Index

"Satisfied" refers to the percentage of respondents who were very satisfied or quite satisfied with their current post of work. "Dissatisfied" refers to the percentage of respondents who were not quite satisfied or not satisfied at all with their current post of work.

## Layoff or salary reduction to mitigate downturn?





In face of poor economy, would you rather see your company <u>lay off some staffs</u> or <u>reduce salary for all</u>?

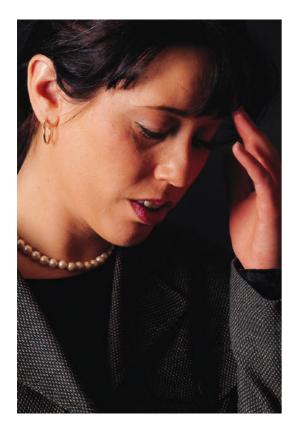
	Employees
Layoff	17%
Salary reduction	79%
Don't know	4%

Base: Employees of age 18 or above Source: HKUPOP, HeadlineJobs Quality Workplace Index

#### Work stress amid economic recession

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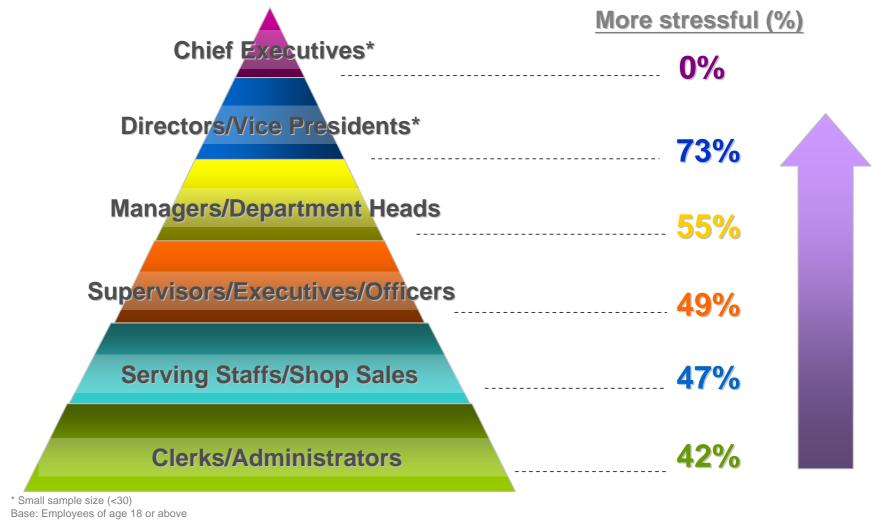
Has your job become <u>more</u> stressful, <u>less</u> stressful or remained <u>unchanged</u> amid the global economic tsunami?

	Employees
More stressful	43%
Unchanged	54%
Less stressful	3%

Base: Employees of age 18 or above Source: HKUPOP, HeadlineJobs Quality Workplace Index

Work stress by job position amid economic recession





Source: HKUPOP, Headline lobs Quality Workplace Index

## Work stress by demographic groups amid economic recession

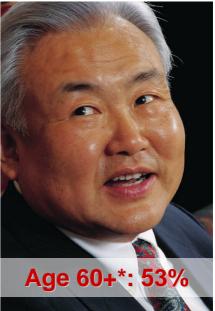












\* Small sample size (<30) Target: Employees of age 18 or above Source: HKUPOP, HeadlineJobs Quality Workplace Index

#### Work stress by industry amid economic recession





Cause of increased work stress amid economic recession





Base: Employees who became more stressful amid the global economic tsunami

Target: Employees of age 18 or above Source: HKUPOP, HeadlineJobs Quality Workplace Index



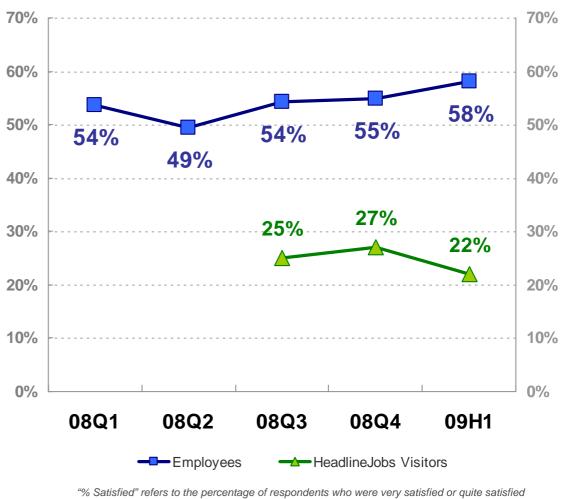
## Survey Findings on Active Job-seekers (HeadlineJobs Visitors)

## HeadlineJobs Visitors (active job-seekers)

Job satisfaction level amid economic recession







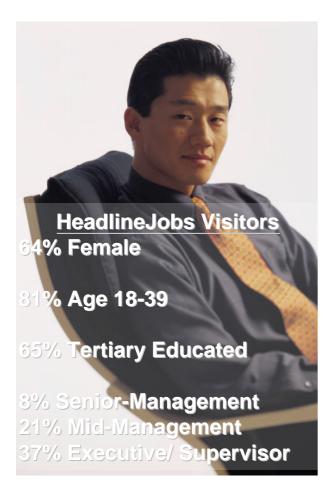
Source1: HeadlineJobs visitors, HeadlineJobs Online Quality Workplace Index Source2: Employees of age 18 or above, HKUPOP, HeadlineJobs Quality Workplace Index

with their current post of work.

### HeadlineJobs Visitors (active job-seekers)

Importance of 16 factors of job satisfaction amid economic recession





* Same ranking
Source1: HeadlineJobs visitors, HeadlineJobs Online Quality Workplace Index
Source2: Employees of age 18 or above, HKUPOP, Headline Jobs Quality Workplace Index

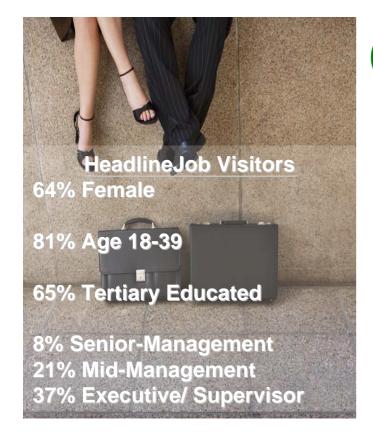
Stop Searching, Start Match			
Impor tance	Employee	HeadlineJobs Visitors	
1	Safe Working Environment	Salary	
2	Job Security	Job Security	
3	Salary	Relationship with Supervisor/ Management	
4	Relationship with Coworker	Benefits*	
5	Relationship with Supervisor/ Management	Management Recognition*	
6	Management Recognition	Relationship with Coworker	
7	Benefits	Career Advancement Opportunities	
8	Professional Development	Professional Development	
9	Full play to Potentials and Autonomy	Safe Working Environment	
10	Contribution to the Organization	Full play to Potentials and Autonomy	
11	Job Nature & Meaningfulness	Job Nature & Meaningfulness	
12	Corporate Culture	Contribution to the Organization	
13	Networking	Corporate Culture	
14	Career Advancement Opportunities	Networking	
15	Job Variety	Job Variety	
16	Work Flexibility	Work Flexibility	
"Importance" refers to the level of importance of the 16 rated factors to job satisfaction.			

#### HeadlineJobs Visitors (active job-seekers)

Q

Work stress amid economic recession





Source1: HeadlineJobs visitors, HeadlineJobs Online Quality Workplace Index Source2: Employees of age 18 or above, HKUPOP, HeadlineJobs Quality Workplace Index Has your job become <u>more</u> stressful, <u>less</u> stressful or remained <u>unchanged</u> amid the global economic tsunami?

	Employees	HeadlineJobs Visitors
More stressful	43%	58%
Unchanged	54%	29%
Less stressful	3%	7%

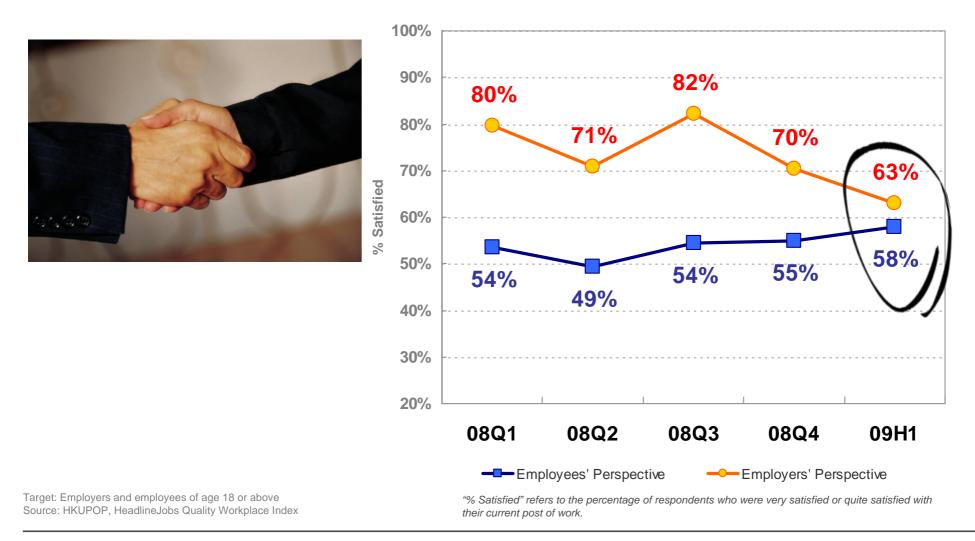


## Survey Findings on Employers

#### **Employers**

## Perceived employees' job satisfaction amid economic recession





#### **Employers**

#### Work stress amid economic recession





\* Small sample size (<30) Target: Employers and employees of age 18 or above Source: HKUPOP, HeadlineJobs Quality Workplace Index As your job become <u>more</u> stressful, <u>less</u> stressful or remained <u>unchanged</u> amid the global economic tsunami?

	Employees	Employers	
More stressful	43%	62%	
Unchanged	54%	35%	
Less stressful	3%	4%	
Causes of increased work stress* 35% Fear of layoff 32% Workload 32% Stress in life			



- This quality workplace index reflects the psychological impact of the current economic situation on employers and employees.
- These figures reflect our workforce's quality of life and have a high reference value.
  Employers can now better understand the changes in their staff's mentality during the economic downturn.
- This will help them take prompt and appropriate actions to maintain staff morale.
- Employees can also make use of the survey findings to fine tune their expectations and attitudes.



## Q&A





## **Thank You!**